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March 10, 2025

U.S. Bankruptcy Court, District of Nevada

Foley Federal Building and U.S. Courthouse

300 Las Vegas Boulevard South

Las Vegas, NV 89101

Re: Investment in Meta Materials Inc. (MMAT) and Meta Materials Preferred Shares (MMTLP)

To Whom It May Concern,

I am submitting this statement as part of the bankruptcy proceedings to confirm my position as an investor in Meta Materials Inc. (MMAT) and Meta Materials Preferred Shares (MMTLP). Below is a summary of my investment history:

1. In June 2021, I acquired shares of Meta Materials Inc. (MMAT) when my Torchlight Energy Resources (TRCH) shares were converted into MMAT shares.
2. In July 2021, I received 487 shares of MMTLP in my brokerage account, which were initially untradable.
3. In October 2021, MMTLP shares became tradable.
4. On December 9, 2022, FINRA issued a trading halt on MMTLP. At that time, I held 487 shares of MMTLP and 365 shares of MMAT.
5. Shares were held TD Ameritrade account #232-839418 until TD and Charles Schwab merged. My Charles Schwab account #8953-5302 is active.

I am submitting this statement to affirm my status as an investor and to ensure my interests are recognized in these proceedings. I have enclosed a self-addressed, stamped envelope, and I kindly request that a proof of record confirming receipt of this statement be returned to me at your earliest convenience.

Please let me know if additional documentation or verification is required. Thank you for your time and assistance.

Sincerely,

